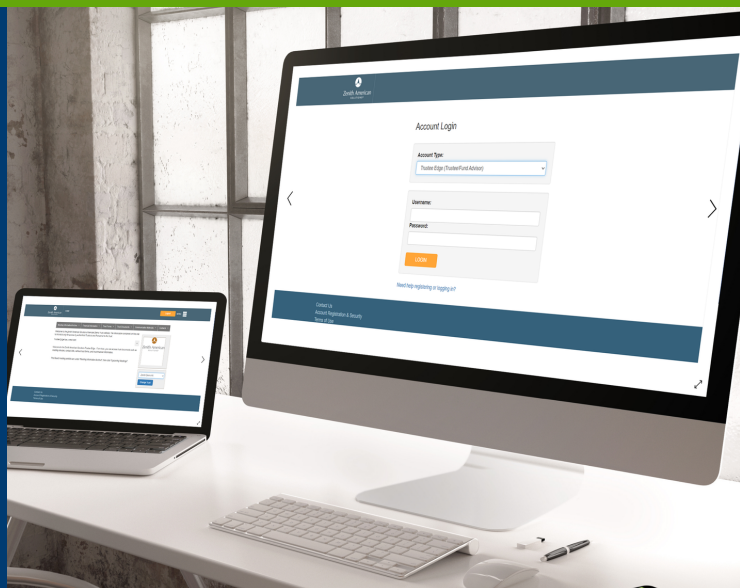


ONE-STOP SHOP FOR TRUSTEES

SECURE & CUSTOMIZABLE FUND INFORMATION

Trustee Edge™ is the web-based Trustee portal from Zenith American Solutions that offers the Trust, its Trustees, and Plan Professionals a secure and reliable access to important financial data and innovative practices to securely transfer and manage your Fund information. This allows for more efficient and secure Financial Administration for your Funds and more timely support for your Participants.



Zenith American
SOLUTIONS®

Zenith American Solutions offers interactive websites for your Trust, its Trustees, Plan Professionals. Trustee Edge™ is a proprietary & secure collection of tools that never stops working for you. Designed by industry experts, Trustee Edge™ combines the latest technology and innovative practices to securely transfer and manage your funds information securely. This methodology not only reduces your costs, but also ensures that your Plan Participants receive Best In Class service at every turn.

Trustee Edge™ offers a select collection of tools and resources to help Trustees, and Plan Professionals securely house necessary Plan financial data. A unique user ID and password are provided to each user. In addition Trustee Edge™ web portal offers an interactive Trustee portal with our standard services for the Trust. There is no additional cost for this service.

Our website is extremely secure and customizable allowing detailed Trustee information to be available to Trustees and Plan Professionals. The information that can be loaded to the portal is unlimited.

Trust Forms

- Check Requests
- Expense Reports
- HIPAA Documents
- Application Forms
- Claim Forms
- Disability Form
- Enrollment Forms

Contact Information

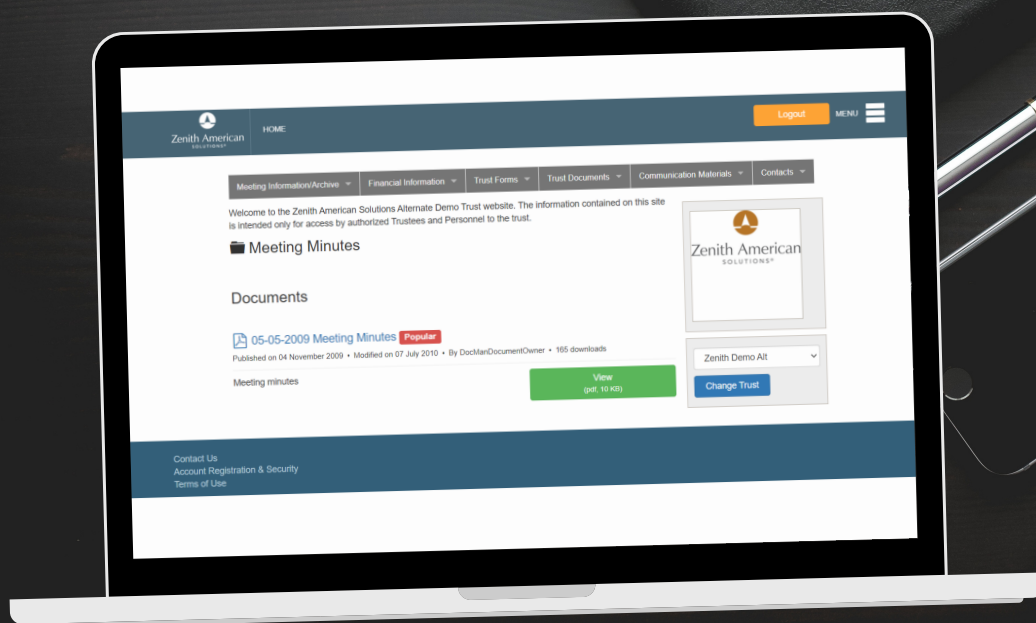
- Administrator
- Trust Roster (Trustees, Advisors, Investment Managers)
- Consultants
- Legal
- Investment
- Medical / Dental / Pharmacy

Meeting Information

- Board Meeting Calendar
- Board Meeting Minutes
- Meeting Materials Archive
- Upcoming Meetings
- Stats Reports - each calendar year
- Legal Reports

Financial Information

- Accrued Financials (Plan Year End)
- Actuarial Valuations / Consultant Reports
- Audited Financial Statements (Annual)
- Form 990
- Forms 5500



Features

Trustee Portal Security & Customization

Trustee Edge™ displays information specific to your Plan(s) and will only display to authorized users.

- Fully customizable access add / delete Trustees and Admins as needed
- Add, delete, modify Trustees email address or adjust access level as needed
- Add Categories (sub-menus) to your web pages, names of categories must remain stable as they are used by all Trusts
- The Trust Portal is a secure area, the only people who have access to it for any given Trust are the Zenith American Administrative staff that maintain the documents, the Trustees and any Trust Advisors or Consultants that Trustees determine should have access

Value and Benefits



The Trustee Portal allows Trustees & their Advisors to access Trust documents from anywhere there is an Internet connection. This allows Trustee users to access & maintain Trust information while "on the road" or at Member meetings.



Zenith American Solutions' Trustee Edge™ is a proprietary interactive website that works for you. The site is customized around your Fund(s) specific needs, and not only reduces your costs but ensures that your Participants get the Best in Class Service at all times.